				Enclosure No.:		
One Subscription Form	ner One Shareholde	er Register No Only				
			Subscription			
Subscription Form for New Ordinary Shares in combination with Warrants of Seaoil Public Company Limited (SEAOIL-W) Offering new ordinary Shares with a par value of Baht 1.00 at the offering price of Baht 3.00 to existing shareholders at a ratio of 3 existing shares for 1 new share						
in combination with Warrants of Seaoil Public Company Limited (SEAOIL-W) at a ratio of 1 new shares to 1 warrant without charge						
Date	☐ 16 Feb	oruary 2017	☐ 17 February 2017	7 ☐ 20 February 2017		
Subscriber's Details for New Ordinary Share in combin	nation with Warrants of S	eaoil Public Company Lir	nited – please fill in	the completed information		
□ Natural Person of Thai Nationality ID Card No		Notural Person of Al	lian Nationality Alian	Card/Passport No		
Juristic Person of Thai Nationality Company Registration No			-			
Name 🗌 Mr. 🗎 Mrs. 🗎 Miss 🗎 Corporate			-	· · · ·		
AddressMooLane/S						
Sub-DistrictDistrict.						
Tel.NoMobile		•				
Date of Birth/Registration date (dd/mm/yyyy)T			=			
I.We, the shareholders of Seaoil Public Company Limited ("the Compa	, ,	9	January 2017 own	shares / I/We		
wish to subscribe for the new shares in combination with warrants of the Company as follows: Subscription type Offer price (Baht per No.of shares subscribed (shares) Amount (Baht)						
Subscription type	Offer price (Baht per shares)	No.01 Strates subsc	ribed (shares)	Amount (Baht)		
O Subscription for less than the entitlement						
O Subscription for full entitlement	3.00					
O Subscription in excess of the entitlement (only excess portion)						
Total						
I/We enclose herewith my/our payment by $\ \square$ Transfer / (Bill Paym	•	·	Cheque			
Cheque NoDate						
Please make a payment only through the Bill Payment system of Bank of Ayudhya Plc., for money transfer to Account 511-0-00004-5 Central World branch, Currant Account, payment by cheque or cashier's cheque or draft, payable to "KRUGSRI SECURITIES FOR SUBSCRIPTION"						
cheque of cashier's chec	que or urait, payable to	KRUGSKI SECUKITIES FO	OR SUBSCRIPTION			
	Share Se					
If I am allotted the said ordinary shares (ordinary shares in combination with warrant), I agree to proceed as follows: (Please select only one choice.)						
Scripless system: Deposit securities into own securities trading account by issuing the same amount of securities with the allotted securities in the name of "Thailand Securities Depository Company Limited for Depositors", and have (name of broker)						
Thailand Securities Depository Company Limited for my/our securities trading						
(The subscriber's name must correspond with the securities trading account's name, otherwise a share certificate in the name of Warrant Holder will be issued and delivered to the name						
and address as stated above by registered mail.)						
Deposit shares into the Issue's Account: Issue shares for the allotted shares in the name of "Thailand Securities Depository Company Limited for Depositors", and deposit the said						
shares with Thailand Securities Depository Company Limited under the		•				
the Issuer's Account and FATCA documents, and submit together with this subscription form.(For issuing a share certificate later, subscriber will be subject to a fee specified by Thailand						
Securities Depository Company Limited.)						
☐ Script system: Issue a share certificate in my/our name and deliver it to me/us as per the name and address specified in the shareholder registered mail. I / we agree that I/we may obtain the share certificate after the Stock Exchange of Thailand has approved the listing of the said shares and the trading thereof in the Stock Exchange of Thailand.						
Refund for the Share Subscription fee (If any)						
If I/we have not been allotted with the shares or have been allotted lower than subscription amount, I/we agree to have the payment or excess payment returned by deliver cheque by						
registered mail to the address above						
I/we hereby undertake to buy the said shares in the number allotted by the Company and shall not revoke this subscription. If I/we do not return this duly completed						
subscription form and the supporting documents for share subscription together with cheque / cashier's / draft / bill payment , or the cheque / cashier's / draft / bill payment has not been						
honored within the subscription period. I/we may be deemed to have not exercised my/our subscription rights. I/We agree to bind on conditions and any notifications specified in the						
notification of subscription rights for newly issued ordinary Shares in combination with Warrants of Seaoil Public Company Limited, including the amendment of those in the future. Please be aware that there is a risk involved in securities investment and make sure Signed						
Please be aware that there is a risk involved in securities investment and make sure that you have thoroughly studied all information before deciding on the subscription.						
%						
Receipt for Subscription for Capital Increase Ordinary Shares in combination with Warrants of Seaoil Public Company Limited (SEAOIL-W) (This section must be filled by the subscriber)						
		,		Subscription No		
Date 🗌 14 February 2017 🗎 15 February 2017 🗎 16 February 2017 🗎 17February 2017 🗎 20 February 2017						
Krugsri Securities PLC., as subscription agent received payment from (name of subscriber)						
of capital increase ordinary shares in combination with warrants of Seaoil Public Company Limited (SEAOIL-W) at Baht 3.00 per shares No. sharesshares						
Amountbaht made payable by Transfer / (Bill Payment) Cashier's Cheque Draft Cheque						
Cheque / Draft No						
☐ Deposit shares into own securities trading by issuing shares in the name, Party No. Securities trading						
☐ Issue a share certificate in the name of subscriber		Authorized (Officer			

BROKER						
Participant	Company Name	Participant	Company Name			
No.	Company Name	No.	Company Name			
002	TISCO SECURITIES COMPANY LIMITED	030	I V GLOBAL SECURITIES PUBLIC CO., LTD			
003	COUNTRY GROUP SECURITIES PUBLIC COMPANY LIMITED	032	KTB SECURITIES (THAILAND) COMPANY LIMITED			
004	DBS VICKERS SECURITIES (THAILAND) COMPANY LIMITED	034	PHILLIP SECURITIES (THAILAND) PUBLIC COMPANY LIMITED			
005	LAND AND HOUSES SECURITIES PUBLIC COMPANY LIMITED	038	AEC SECURITIES PUBLIC COMPANY LIMITED			
006	PHATRA SECURITIES PUBLIC COMPANY LIMITED	048	AIRA SECURITIES PUBLIC COMPANY LIMITED			
007	CIMB SECURITIES (THAILAND) CO., LTD	050	ASL SECURITIES COMPANY LIMITED			
008	ASIA PLUS SECURITIES COMPANY LIMITED	051	SBI THAI ONLINE SECURITIES COMPANY LIMITED			
010			MAYBANK KIM ENG SECURITIES (THAILAND) PUBLIC COMPANY			
	,		LIMITED			
011	KASIKORN SECURITIES PUBLIC COMPANY LIMITED	211	UBS SECURITIES (THAILAND) LIMITED			
013	KGI SECURITIES (THAILAND) PUBLIC COMPANY LIMITED	213	ASIA WEALTH SECURITIES COMPANY LIMITED			
014	CAPITAL NOMURA SECURITIES PUBLIC COMPANY LIMITED	224	BUALUANG SECURITIES PUBLIC COMPANY LIMITED			
015	APPLE WEALTH SECURITIES PUBLIC COMPANY LIMITED	225	CLSA SECURITIES (THAILAND) LIMITED			
016	THANACHART SECURITIES PUBLIC COMPANY LIMITED	229	JPMORGAN SECURITIES (THAILAND) LIMITED			
019	YUANTA SECURITIES (THAILAND) COMPANY LIMITED	230	GLOBLEX SECURITIES COMPANY LIMITED			
022	TRINITY SECURITIES COMPANY LIMITED	244	MACQUARIE SECURITIES (THAILAND) LIMITED			
023	SCB SECURITIES COMPANY LIMITED	247	CREDIT SUISSE SECURITIES (THAILAND) LIMITED			
026	UOB KAYHIAN SECURITIES (THAILAND) PUBLIC COMPANY	248	KT ZMICO SECURITIES COMPANY LIMITED			
	LIMITED					
027	RHB SECURITIES (THAILAND) PUBLIC COMPANY LIMITED	924	FINANSIA SYRUS SECURITIES PUBLIC COMPANY LIMITED			
029	KRUNGSRI SECURITIES PUBLIC COMPANY LIMITED					
SUB-BROKER						
236	TISCO BANK PUBLIC COMPANY LIMITED	243	TSFC SECURITIES PUBLIC COMPANY LIMITED			
242	CITICROP SECURITIES (THAILAND) LIMITED	245	THANACHART BANK PUBLIC COMPANY LIMITED			
CUSTODIAN						
301	CITIBANK, N.A. – CUSTODY SERVICES	329	TMB BANK PUBLIC COMPANY LIMITED (CUSTODIAN)			
302	THE SIAM COMMERCIAL BANK PUBLIC CO.,LTD	330	THE HONGKONG AND SHANGHAI BANKING CORP.,LTD BOND			
303	BANGKOK BANK PUBLIC COMPANY LIMITED - CUSTODY	334	TSFC SECURITIES LIMITED - CUSTODIAN			
304	THE HONGKONG AND SHANGHAI BANKING CORP.,LTD BKK.	336	KIATNAKIN BANK PUBLIC COMPANY LIMITED			
305	KRUNG THAI BANK PUBLIC CO.,LTD	337	TMB BANK PUBLIC COMPANY LIMITED			
308	KASIKORNBANK PUBLIC COMPANY LIMITED – CUSTODIAN	339	TISCO BANK PUBLIC COMPANY LIMITED (CUSTODIAN)			
312	STANDARD CHARTERED BANK (THAI) PUBLIC CO.,LTD	340	JPMORGAN CHASE BANK (BOND TRANING)			
316	INDUSTRIAL AND COMMERCIAL BANK OF CHANA (THAI) PUBLIC		CIMB THAI BANK PUBLIC COMPANY LIMITED			
	COMPANY LIMITED					
320	DEUTSCHE BANK AKTIENGESELLSCHAFT BANGKOK BRANCH-	345	THANACHART PUBLIC COMPANY LIMITED (CUSTODIAN)			
	CUSTODY SERVICES					
328	BANK OF AYUDHYA PUBLIC CO.,LTD	425	KRUNG THAI BANK PUBLIC CO.,LYD (FOR CUSTOMER)			